



Date: December 17, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (East), Mumbai -400051.

Dear Sir/Madam,

Sub: Outcome of Board meeting held on today i.e. on December 17, 2024, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Sonu Infratech Limited (SYMBOL/ISIN: SONUINFRA/INE0JZA01018)

With reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on Tuesday, December 17, 2024, at the Registered Office of the Company Which was commenced at 06:00 P.M. and concluded at 06:50 P.M. to have,

1. Approved to create, issue, offer and allot, up to 1941000 (Nineteen Lakh Forty-One Thousand Only) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the company to the Non-Promoters/Public, on a preferential basis ("Preferential Issue") on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018 ("SEBI ICDR Regulations"), Companies Act, 2013 and other applicable laws;

Details as required pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Issue is enclosed as Annexure A.

2. Approved to create, issue, offer and allot, up to 3650000 (Thirty Six Lakh Fifty Thousand Only) Fully Convertible Warrants ("Equity Warrant(s)") each convertible into, or exchangeable for, 1 (One) fully paid up equity share of the Company of Face Value of Rs. 10/- (Rupees Ten Only) each to Promoters/Promoter Group/Non-Promoters/Public of the company, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months on a preferential basis ("Preferential Issue") on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018 ("SEBI ICDR Regulations"), Companies Act, 2013 and other applicable laws;

Details as required pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Issue is enclosed as Annexure A.

3. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.
4. Convening an Extra-Ordinary General Meeting of the Company on Thursday, January 16, 2025 through video conferencing or other audio-visual means, to seek necessary approval of the members, for the aforementioned issuance.
5. Approved Appointment of M/s. Mittal V Kothari & Associates, Practicing Company Secretary, as Scrutinizer for carrying out Remote e-Voting Process and Voting at the Extra Ordinary General Meeting in fair and transparent manner.

The CIN of the company is U45500GJ2017PLC099276



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

6. Discussed all matters, apart from Business proposed for the approval of the Members, contained in the Notice of Extra-Ordinary General Meeting in detail and approved draft of Notice of Extra-Ordinary General Meeting and authorised Executive Directors or Company Secretary to send Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

The copy of the notice of Extra Ordinary General Meeting will be submitted to the Stock Exchange, E-voting Agency as soon as the same will be emailed to the eligible Shareholders. The notice of Extra Ordinary General Meeting will also be hosted on the website of the Company at <https://sonuinfratech.com/>.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Place: Jamnagar

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Annexure A

Details as required pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Issue:-

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	1. Equity Shares 2. Fully Convertible Equity Warrants
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Up to 1941000 (Nineteen Lakh Forty-One Thousand Only) Equity Shares of face value of Rs. 10.00 each at an issue price of Rs. 75.00 per equity Shares (including premium of Rs. 65.00 per equity Shares) aggregating Up to Rs. 14,55,75,000 (Fourteen Crore Fifty-Five Lakh Seventy-Five Thousand only)</p> <p>Up to 3650000 (Thirty Six Lakh Fifty Thousand Only) Fully Convertible Warrants ("Equity Warrant(s)") each convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10.00 each at an issue price of Rs. 75.00 per equity share (inclusive of a premium of Rs. 65.00 per equity share) for a total consideration of aggregating Up to Rs. 27,37,50,000 (Twenty Seven Crore Thirty Seven Lakh Fifty Thousand only)</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).</p>
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under
	i. Names and Number of the investors – Equity Shares	As per Annexure I
	ii. Names and Number of the investors – Equity Warrants	As per Annexure II
5.	Post allotment of securities - outcome of the subscription	As under



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Total Number of Investors	95
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Post allotment of securities - outcome of the subscription:

Sr. No.	Category of Shareholder	Pre-Preferential Issue		Post-Preferential Issue#	
		No. of Shares	Percentage	No. of Shares	Percentage
1.	Promoters & Promoters' Group	5138000	65.45 %	6788000	50.50%
2.	Public	2712000	34.55 %	6653000	49.50%
	Total	7850000	100.00%	13441000	100.00%

#The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares and / or warrants which they intend to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares or warrants, the shareholding pattern in the above table would undergo corresponding changes. Moreover, it is presumed that all the warrants subscribed will be converted into equity shares.

Issue Price:

Equity shares of face value of Rs. 10.00 each to be issued to the proposed Allottees at an issue price of Rs. 75.00 per equity share (inclusive of a premium of Rs. 65.00 per equity share) determined in accordance with Regulation 164 of the SEBI ICDR Regulations.

Each Warrant is convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10.00 each at an issue price of Rs. 75.00 per equity warrants (inclusive of a premium of Rs. 65.00 per equity warrants).

In case of convertibles-intimation of conversion of securities or on lapse of the tenure of the instrument

Each Equity Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, which may be exercised in one or more tranches.

Any cancellation or termination of proposal for issuance of securities including reasons thereof: NIL

The CIN of the company is U45500GJ2017PLC099276



Annexure I- Names and Number of the investors for Equity Shares – 47 (Forty-Seven)- Non-Promoter/Public Category

Sr. No.	Name of Proposed Allottees	Category	No of Equity shares proposed to be issued
1.	SANDEEP SINGH	Non-Promoter	96000
2.	VICCO LABORATORIES GOA	Non-Promoter	96000
3.	SMART HORIZON OPPORTUNITY FUND	Non-Promoter	96000
4.	AMIT R AGARWAL	Non-Promoter	69000
5.	RAJESH KUMAR SINGLA	Non-Promoter	69000
6.	RAKESH LAROA	Non-Promoter	69000
7.	VIVEK CHADHA	Non-Promoter	66000
8.	SURINDER KUMAR	Non-Promoter	45000
9.	JASMEET SINGH BUDHIRAJA	Non-Promoter	42000
10.	AMIT RAJVANSHI	Non-Promoter	42000
11.	VINEET GUPTA	Non-Promoter	42000
12.	PRIYANKA AHLAWAT	Non-Promoter	27000
13.	ABHAYADEEP SINGH	Non-Promoter	45000
14.	UPMA SINGH	Non-Promoter	54000
15.	AJAY SINGH	Non-Promoter	33000
16.	URVI TRIVEDI	Non-Promoter	33000
17.	NIKHIL JADHAV	Non-Promoter	33000
18.	ANUJ SETHI	Non-Promoter	33000
19.	MITHUN PRAKASH NIMJE	Non-Promoter	33000
20.	RAHUL SEHGAL	Non-Promoter	33000
21.	NAVYARTH CAPITAL ADVISORS PRIVATE LIMITED	Non-Promoter	33000
22.	ALL ROUNDER MARKETING PVT LTD	Non-Promoter	33000
23.	ASTHA PURWAR	Non-Promoter	33000
24.	NEETA KUMAR	Non-Promoter	33000
25.	ALI ABBAS MUKADAM	Non-Promoter	33000
26.	C NAVRATHAN JAIN	Non-Promoter	33000

The CIN of the company is U45500GJ2017PLC099276



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

27.	MAYANK KHANNA	Non-Promoter	33000
28.	VIJAY NANJI SODHA	Non-Promoter	33000
29.	ASHISH GUPTA	Non-Promoter	33000
30.	MADHU PANT	Non-Promoter	33000
31.	PANKAJ SHARMA	Non-Promoter	33000
32.	ANIL MANCHANDA	Non-Promoter	33000
33.	ANSHU GUPTA	Non-Promoter	33000
34.	REGAN MITHANI	Non-Promoter	33000
35.	PRAVEEN KUMAR	Non-Promoter	33000
36.	MAYANK SINGH	Non-Promoter	33000
37.	SHANTI PROPERTIES	Non-Promoter	33000
38.	VIVEK LAHOTI	Non-Promoter	33000
39.	GARGI MOHAN	Non-Promoter	33000
40.	MUSTAFA ZOEB KACHWALA	Non-Promoter	33000
41.	ADARSH LADDA	Non-Promoter	33000
42.	ROHIT AGRAWAL	Non-Promoter	33000
43.	VIKAS KUMAR AGARWAL	Non-Promoter	33000
44.	UPNEET GROVER	Non-Promoter	33000
45.	CHANDRA PRAKASH RATHORE	Non-Promoter	33000
46.	JETHWA MOHMEDSOEB MUSABHAI	Non-Promoter	33000
47.	DHRUF VINESH MEHTA	Non-Promoter	27000
TOTAL			1941000

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Annexure II- Names and Number of the investors for Equity warrants - 48 (Forty-Eight)- Promoter/Promoter Group/Non-Promoter

Sr. No.	Name of Proposed Allottees	Category	No. of Warrants Convertible to Equity proposed to be issued
1.	DIPTI KETAN MODI	Promoter Group	273000
2.	ARPITKUMAR PANDEY	Promoter Group	219000
3.	SONU PANDEY	Promoter Group	219000
4.	RAMJI SHRINARAYAN PANDEY	Promoter	222000
5.	SEEMA PANDEY	Promoter Group	222000
6.	KETAN VALLABHDAS MODI	Promoter	273000
7.	RAMJI SHRINARAYAN PANDEY HUF	Promoter Group	222000
8.	NETRA PANDEY	Non Promoter	75000
9.	ABHISHEK PANDEY	Non Promoter	33000
10.	POOJA PANDEY	Non Promoter	57000
11.	RAJEEV PANDEY	Non Promoter	24000
12.	SANJAY PANDEY	Non Promoter	24000
13.	NISHANT KUMAR	Non Promoter	75000
14.	MAYANK KUMAR	Non Promoter	60000
15.	PRASHANT KUMAR	Non Promoter	60000
16.	AYUSH DUBEY	Non Promoter	72000
17.	RAKSHA DUBEY	Non Promoter	72000
18.	SACHIN KALONI	Non Promoter	54000
19.	BEENA KAPRI	Non Promoter	24000
20.	DINESH CHANDRA	Non Promoter	54000
21.	HEMA DEVI	Non Promoter	24000
22.	PIYUSH DIXIT	Non Promoter	24000
23.	ZATIYA TEJAS SUBHASHBHAI	Non Promoter	99000

The CIN of the company is U45500GJ2017PLC099276



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

24.	THERMAL TYCOON PRIVATE LIMITED	Non Promoter	350000
25.	DATTANI DOLLY	Non Promoter	24000
26.	SCAC CONSTRUCTION PRIVATE LIMITED	Non Promoter	99000
27.	PRATISHKUMAR P PABARI	Non Promoter	21000
28.	POPAT JEET PANKAJBHAI	Non Promoter	24000
29.	POPAT PANKAJ JAYESHBHAI	Non Promoter	33000
30.	KANCHAVA ANJANABA JITUBHA	Non Promoter	21000
31.	PRADEEP KUMAR DAGA	Non Promoter	6000
32.	DINESHSINH S KANCHAVA	Non Promoter	21000
33.	KANCHVA JITUBHA	Non Promoter	21000
34.	KANCHAVA PARAJITSINH	Non Promoter	21000
35.	KANCHVA DHIRAJBA	Non Promoter	21000
36.	KANCHAVA MANJULABA P	Non Promoter	21000
37.	AMLESH KUMAR CHANDRAVANSHI	Non Promoter	60000
38.	ARCHANA CHANDRAVANSHI	Non Promoter	42000
39.	SUNAINA DEVI	Non Promoter	60000
40.	KEVAL SHAH	Non Promoter	30000
41.	DHARMENDRA SHAH	Non Promoter	33000
42.	HEENA DHARMENDRA SHAH	Non Promoter	33000
43.	MAPARA KASHISH	Non Promoter	36000
44.	MAPARA SHIVAM	Non Promoter	36000
45.	MAPARA DHAVAL RAJESH	Non Promoter	36000
46.	DHAIRYA RAJESH MAPARA	Non Promoter	36000
47.	GANDHECHA KALPESH	Non Promoter	24000
48.	VIVEK PANDEY	Non-Promoter	60000
TOTAL			3650000

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